

Death claim application cum Questionnaire form

SARASWAT CO-OPERATIVE BANK LTD.
(Scheduled Bank)
REGISTERED OFFICE
Ekanath Thakur Bhavan, 953,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025

The Branch Manager,
Saraswat Co-operative Bank Ltd.,
_____Branch

Dear Sir,

Re. : Handover of Original Title Documents of the property being
..... mortgaged by Late
Shri/Smt..... / Original document/s being
..... pledged by Late Shri/Smt
.....)

I/We declare I/We am/are the rightful legal heir/s entitled to receive the Original Title Documents of the property being mortgaged by Late Shri/Smt..... /Original document/s being pledged by Late Shri/Smt) on execution of an indemnity by me/us for settling the claim and handing over/releasing the abovementioned documents without submission of legal representation and for that purpose, we submit the particulars as follows :-

- 1. Full name of the deceased :
- 2. Full name of the applicant:
- 3. Particulars of other claimants, if any :

Name	Age	Relation to the Deceased
1)		
2)		
3)		
4)		
5)		
6)		
7)		

8)

4. Are there any claimants/heirs other than those joining in the Indemnity Bond.
5. i) Description of the Original Documents submitted by the deceased as security:
 - i.
 - ii.
 - iii.
 - iv.
6. Letter of Consent from other claimants
(in the prescribed form)
7. Has the deceased left a will? Who are the executors named in such will and whether probate is obtained? If not, why Probate has not been obtained?
8. If the deceased was married, did he / she leave a widow / widower and / or a child or children of a predeceased child ? Any minors ? If so, is there a legal or natural guardian ?
9. If the deceased did not leave a Widow / Widower and a child or children or issue, did he/she leave him/her surviving any parent, brother, sister or children of a predeceased brother or sister ?
10. If the deceased was a Hindu and the original title deeds/documents are claimed as joint family property who are the other members of such joint family ? Who is the Karta of such joint family?
11. What is the position regarding liability to and payment of Estate Duty, Income Tax, Sales Tax and other Government dues?
12. Has the deceased left any other assets? If so who is/are the claimant/s having acquired title to such assets ?

13. Was the deceased doing any business or was he/she in service? If in service, was he/she entitled to any Provident Fund? If he/she was, whom did he nominate to receive such Provident Fund? Have Provident Fund dues been paid? If so, to whom?

14. Was the life of deceased insured? If so, to whom have the moneys been paid? Was there a nomination or assignment in respect of the assurance moneys? If so, to whom?

15. Proof of claimant's right for handing over the Original Title Documents of the property being mortgaged by Late Shri/Smt. /Original document/s being pledged by Late Shri/Smt) in the absence of the representations to the estate of the deceased.

16. Name of the sureties for the loan availed by the deceased

(1)

(2)

17. Whether the claimant has any liability (for advance raised from the bank) or indirect liability (as guarantor for advance raised by others), if so, please state the amount and name of the borrowers' If not, state accordingly.

18. Any other facts which the applicant/s wants to state in support of his/their claim.

I/We hereby declare that the above statements and answers are true.

Signature of the Claimant

Thumb Impression of claimant (if illiterate)

Name of the Claimant _____

Witness for Thumb Impression : _____

Name : _____

Address: _____

Note : In case the claimant is illiterate, he/she should affix his/her Thumb Impression in the space meant for signature of the claimant, which should be witnessed by a person known to the Bank.

(Following declaration to be given by the claimant who is illiterate or who does not understand English)

I declare that above questions were explained to me and the answers thereto have been recorded at my instance as per my instructions and the same have been read over to and understood by me and that I have affixed my signature / Thumb Impression hereinabove after satisfying myself that they been correctly recorded.

WITNESS

THUMB IMPRESSION OF CLAIMANT